

# Decarbonising Transport in Asia

Intergovernmental 13th Regional Environmentally  
Sustainable Transport Forum in Asia

10 November 2020

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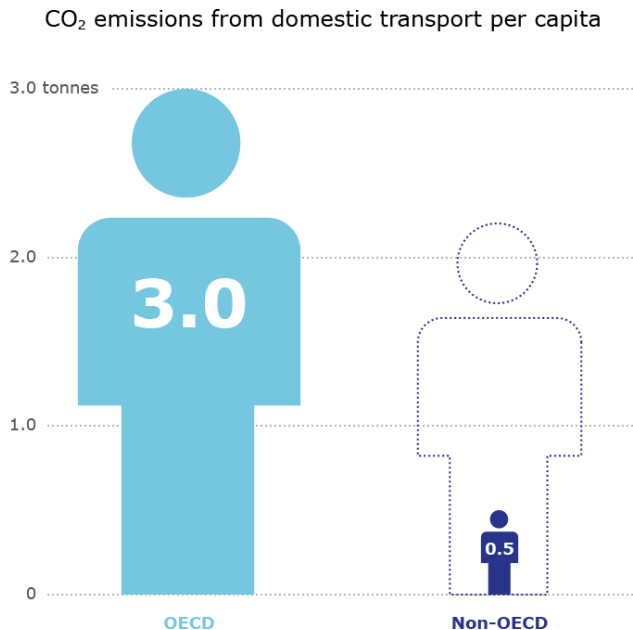


## Intergovernmental Organisation

- ▶ 62 member countries on five continents, **8 in Asia** (25 non-OECD)
- ▶ Administratively integrated with OECD yet politically independent
- ▶ Only global transport body with a mandate for all modes
- ▶ Platform for discussion and development of global dialogue for better transport
- ▶ Priority focus areas include **accessibility, connectivity, decarbonisation, digitalisation, and safety and security**

## Introduction

- ▶ Differences between Asian transport trends and the rest of the world
- ▶ The world is growing differently, even within Asia
- ▶ The importance of evaluating the impact of different policies and measures on travel behaviour, transport patterns, energy use and CO<sub>2</sub> emissions
- ▶ Quantitative analysis and impact assessment tools will help countries identify priority policies that can effectively reduce transport carbon emissions



**The per capita CO<sub>2</sub> emissions gap between OECD and non-OECD economies will narrow over time.**

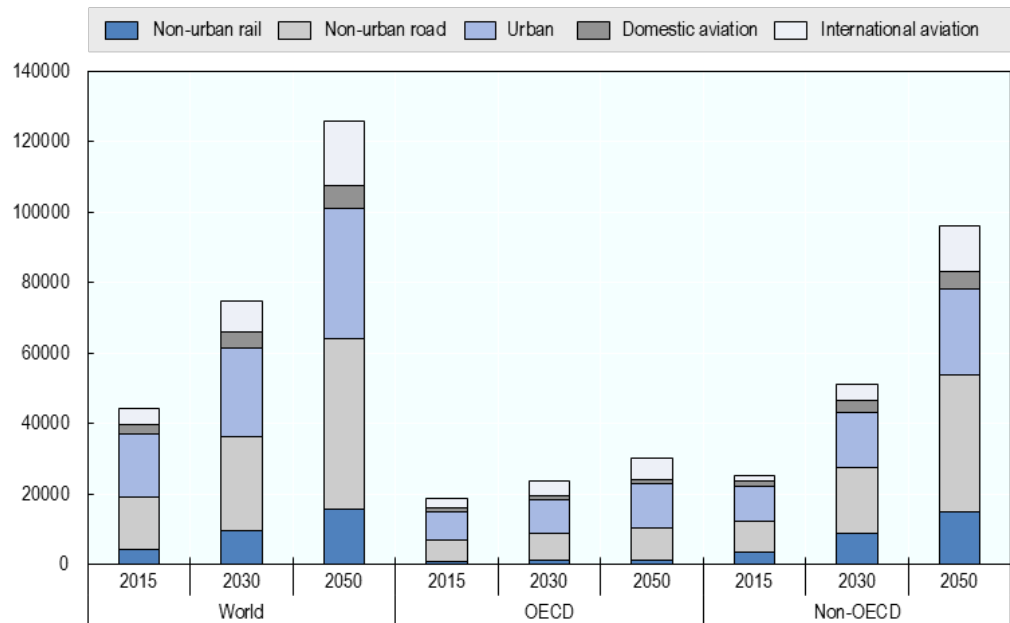
# Passenger transport demand to triple by 2050

China and India to generate  
1/3 of global pkm

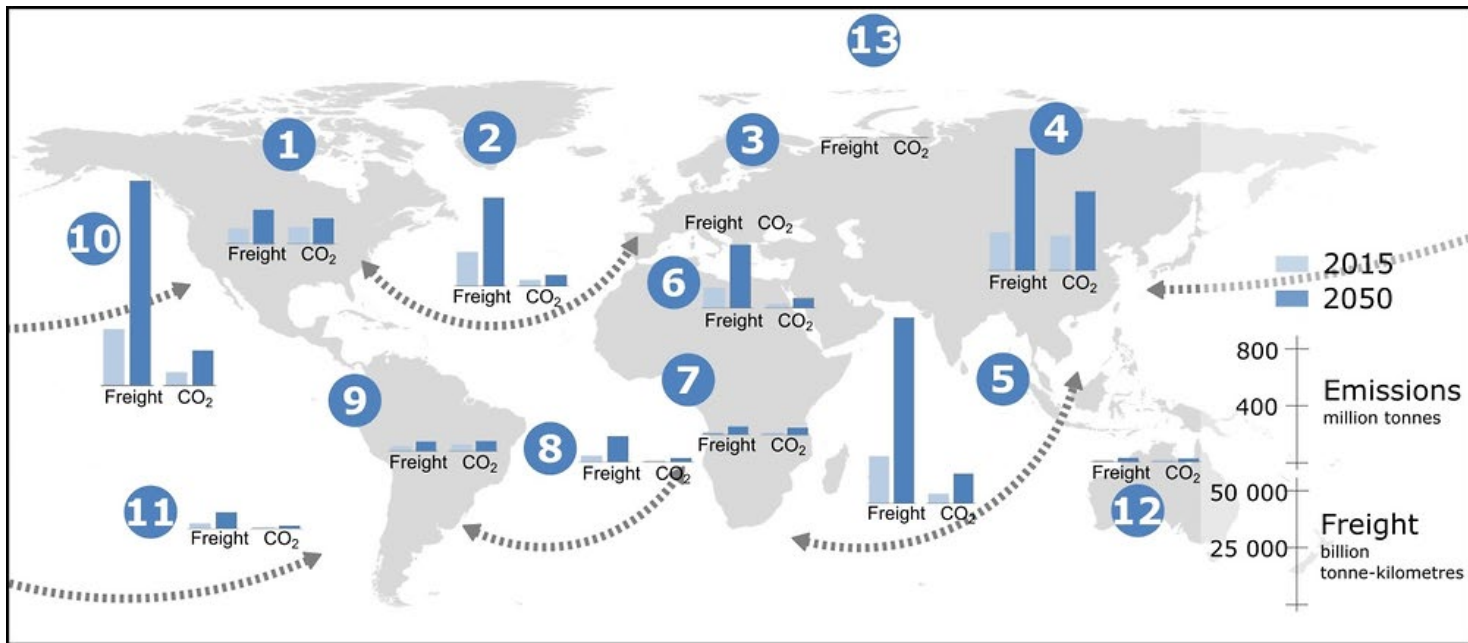
OECD share of pkm falls from  
43% to 24%

Non-urban road has the  
largest mode share by 2050

Current demand pathway, billion passenger-kilometres



## International freight flows and CO<sub>2</sub> emissions



- Freight flows to Asia, from Asia, and within Asia are expected to grow most.

Note: 1. North America; 2. North Atlantic; 3. Europe; 4. Asia; 5. Indian Ocean; 6. Mediterranean and Caspian seas; 7. Africa; 8. South Atlantic; 9. Latin America; 10. North Pacific; 11. South Pacific; 12. Oceania; 13. Northern Sea Route.

# Decarbonising Transport in Asia

## Current Projects:

- ▶ ITF-ASEAN Transport Research Proposal
- ▶ Decarbonising Transport in Emerging Economies (**Azerbaijan**, **India**, Argentina and Morocco)
- ▶ NDC Transport Initiative for Asia (China, **India** and Vietnam)

# ITF-ASEAN: Implementation of the ASEAN Fuel Economy Roadmap (Aug 2020 – Jan 2022)

**Project is aligned with the Sustainable Transport Goal 1.3 of the “Kuala Lumpur Transport Strategic Plan 2016 – 2025”**

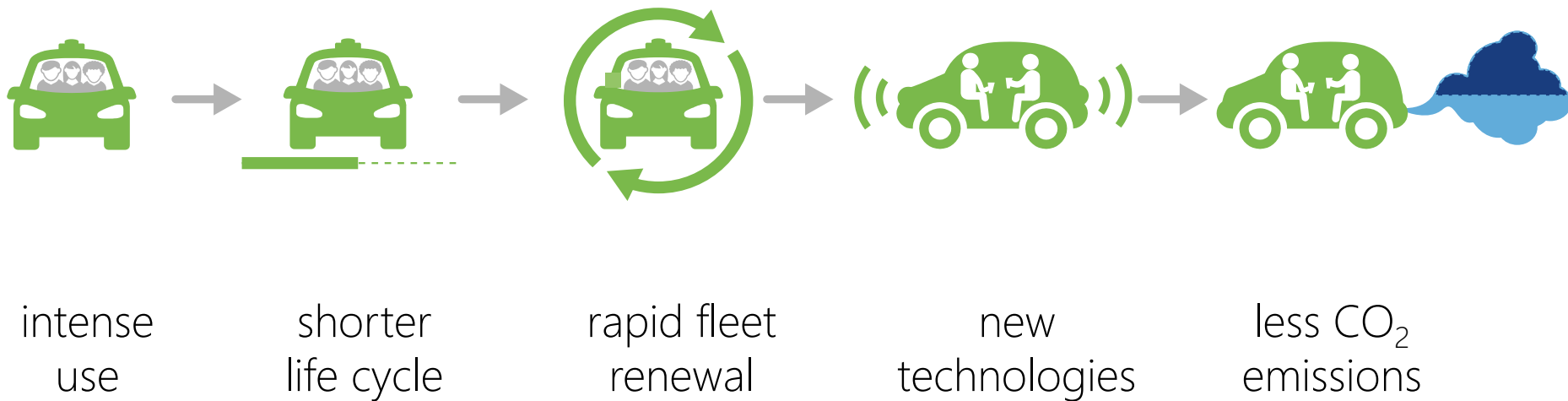
- ▶ Improvement of fuel economy standards is a direct way of reducing CO<sub>2</sub> emissions as they reduce carbon intensity and increase vehicle efficiency

## **Project Objectives**

- ▶ Assist ASEAN to **improve the fuel efficiency of its vehicle market** to facilitate the achievement of global, regional and national goals for **sustainable transport, energy efficiency and climate change mitigation**,
- ▶ To foster **industrial development** and to **support the recommended actions** identified in the “ASEAN Fuel Economy Roadmap for the Transport Sector 2018-2025: with Focus on Light-Duty Vehicles”

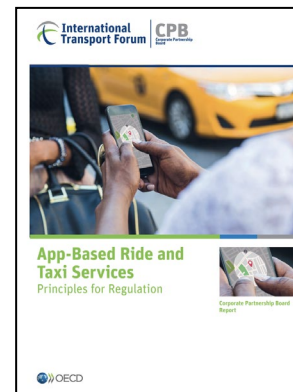
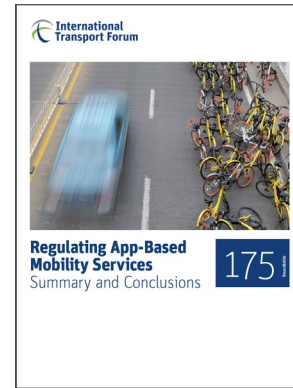


## Shared mobility accelerates clean tech penetration



# ITF-ASEAN: Regulation of App- Based Mobility Services (Oct 2020-Sep 2021)

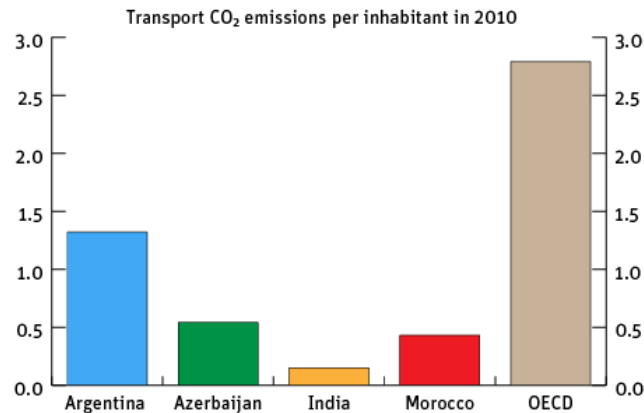
- ▶ This initiative will build upon previous projects conducted by the ITF on how new app-based mobility services can be effectively regulated but with a focus on ASEAN.
- ▶ It will address risks, the regulatory treatment of other competing mobility services, the alignment of regulation with other urban transport policies, as well as safety concerns for app-based mobility services.
- ▶ It will also address the impact of Covid-19 and recovery measures where appropriate.



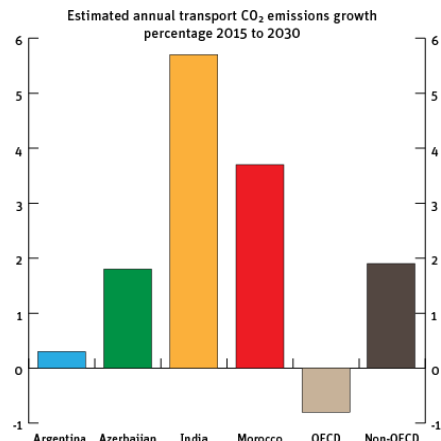
# Decarbonising Transport in Azerbaijan and India

(Oct 2020-Sep 2021)

- ▶ The project scope includes the design of a common assessment framework for transport emissions that will cover several transport sub-sectors and transport modes.
- ▶ Country-specific modelling tools and policy scenarios will help governments implement ambitious CO<sub>2</sub> reduction initiatives for their transport sectors.
- ▶ Stakeholder workshops, training sessions, briefings for policy makers and mitigation action plans will stimulate further research and the development of policies beyond the duration of the project.



Sources: OECD, World Bank and UNFCCC for 2010



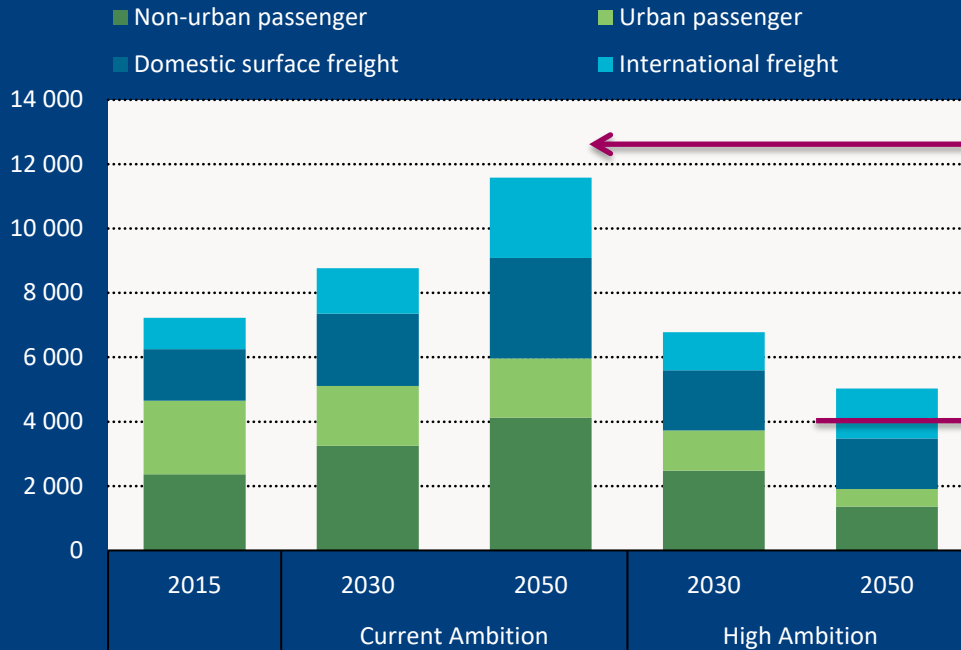
Transport CO<sub>2</sub> emissions per capita in emerging economies are still well below the OECD average but will grow significantly faster.

## **NDC Transport Initiative for Asia** (Oct 2020-Sep 2021)

- ▶ This initiative aims at promoting a **coherent strategy** of effective policies for decarbonising transport that are co-ordinated among various sector ministries, civil society and the private sector.
- ▶ The goal is to enable the countries' transport sectors to make a contribution towards achieving their Nationally Determined Contributions (NDCs) and **increase ambition** in transport sections of long-term strategies and 2025 NDCs.
- ▶ As a regional initiative, the project will disseminate knowledge in Asia.
- ▶ The ITF contributes to the India component of the project and focuses on **capacity building in modelling and in developing mitigation scenarios** in India.
- ▶ This is a joint project of seven organisations (GIZ, ITF, WRI, AGORA, SLOCAT, ICCT and REN21) funded by the German Federal Ministry for the Environment, Nature Conservation and Nuclear Safety (BMU).

# A Catalogue of Measures: Transport Climate Action Directory

Transport CO<sub>2</sub> emissions, million tonnes

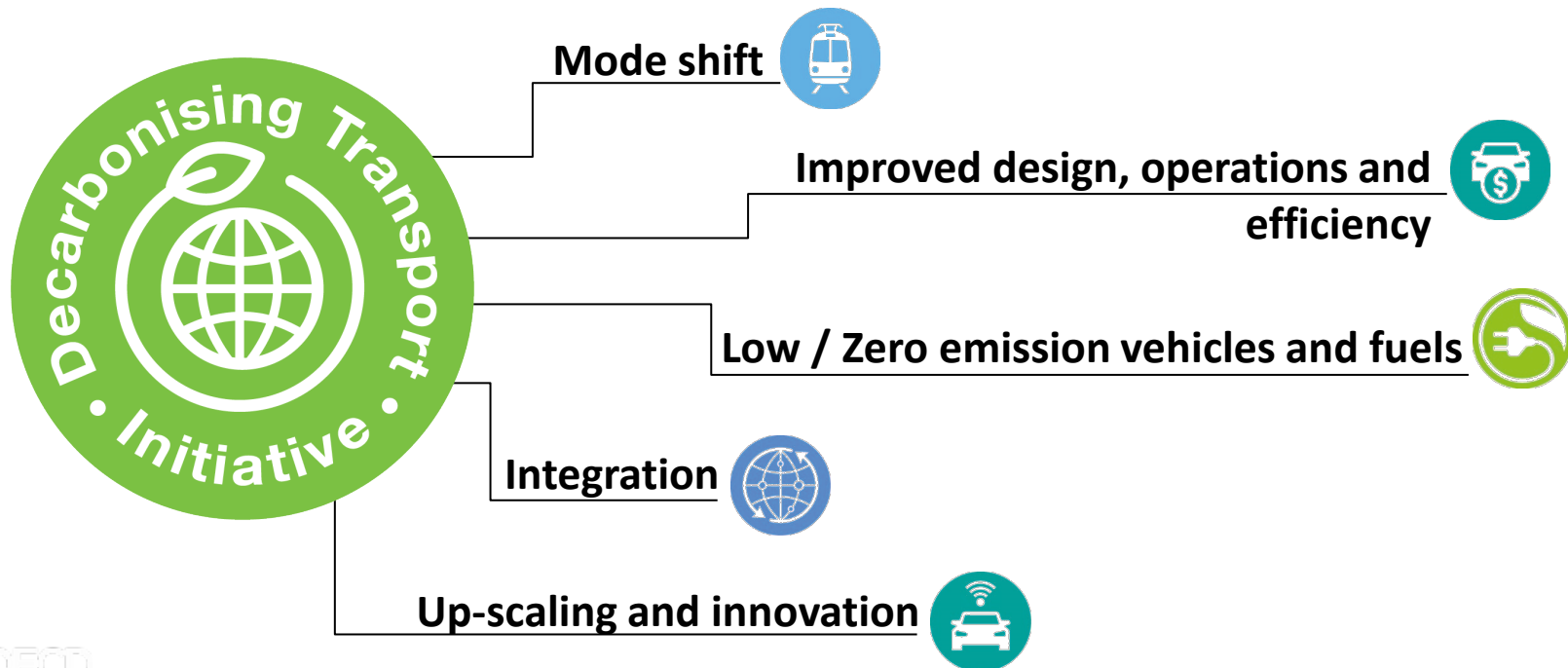


Where we are heading\*

What can we do to achieve this?

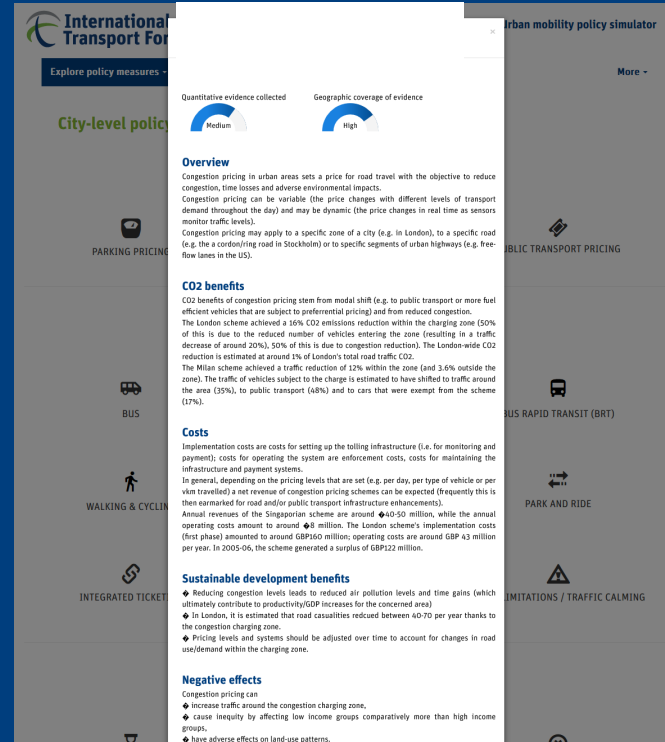
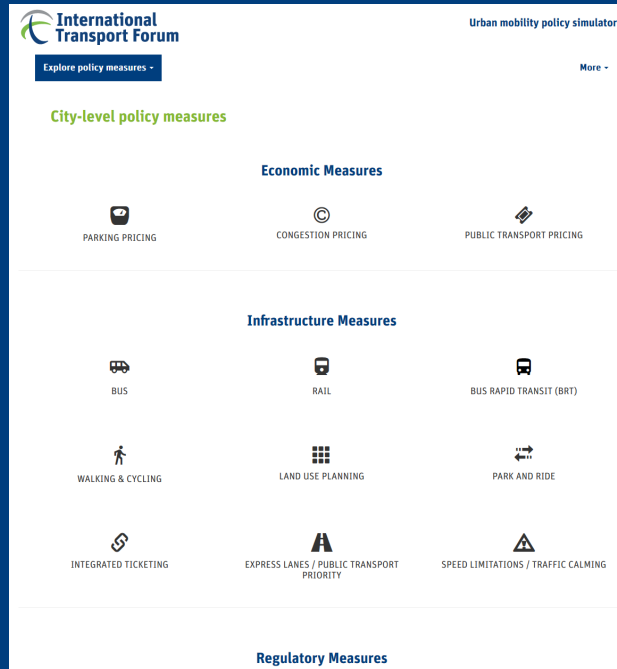
Where we need to get to\*\*

# Multiple objectives must be achieved, across different sectors, to decarbonise transport



# Catalogue of measures online tool (<https://www.itf-oecd.org/tcad>)

- Based on literature
- For inclusion in future ITF models and case specific studies
- Intended to facilitate dialogue on decarbonising transport



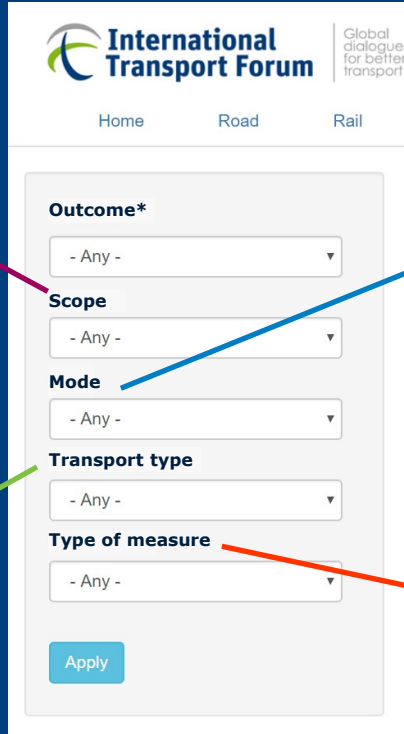
# Catalogue structure

## Scope

- ▶ Urban
- ▶ National
- ▶ International
- ▶ Regional
- ▶ Supra-regional

## Transport type

- ▶ Passenger
- ▶ Freight
- ▶ Passenger or Freight



The screenshot shows the International Transport Forum logo and tagline 'Global dialogue for better transport'. Below the logo are navigation links: Home, Road, and Rail. The main filter section contains five dropdown menus, each with '- Any -' selected: Outcome\*, Scope, Mode, Transport type, and Type of measure. An 'Apply' button is at the bottom of the filter section.

## Mode

- ▶ Aviation
- ▶ Maritime & Inland Waterways
- ▶ Road
- ▶ Rail

## Type of Measure

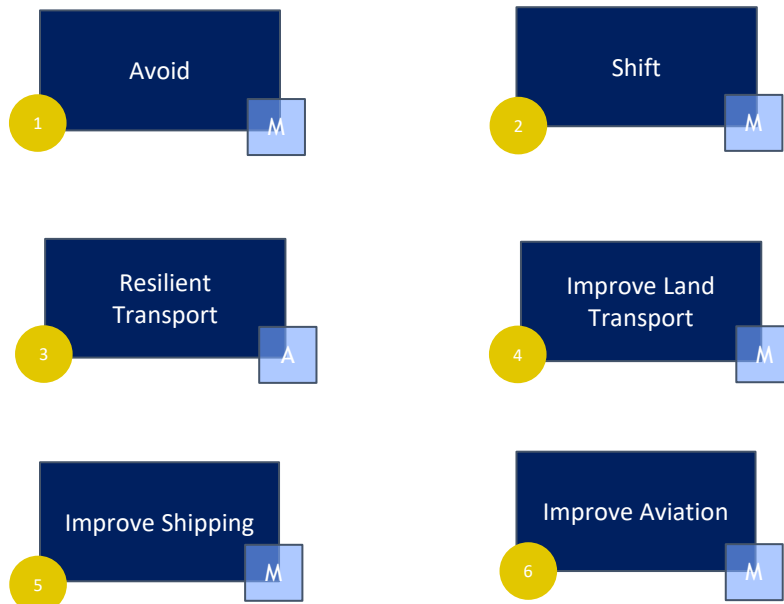
- ▶ Fiscal
- ▶ Regulatory
- ▶ Enhancement of infrastructure
- ▶ Technology / Research & Development
- ▶ Education and awareness raising
- ▶ Operational / management



# UNFCCC Climate Action Pathway 2020: Transport Structure

## Impact Areas

Impact 1	Reduce Transport Distance Travelled and Vehicle Use
Impact 2	Shift to Low Carbon Passenger and Freight Transport
Impact 3	Resilient Transport Systems, Infrastructure and Modes
Impact 4	Improve Vehicle, Fuel and Operational Efficiency of Land Transport
Impact 5	Improve Shipping Technology, Operation and Fuel Efficiency
Impact 6	Improve Aviation Efficiency and Reduce the Carbon Intensity of Aviation Fuels



# Thank you

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